

The below was filed with BX Swiss on 02 December 2024 in accordance with applicable regulations. The original filing can be found [here](#).

Official Notice

Title:

21Shares AG (the "Company") - Official Notice regarding the update of the Base Prospectus and change of parties involved in the structure

Relevant Exchange Traded Products:

ETP: 21Shares Aave ETP
Valor: 113520212
ISIN: CH1135202120

ETP: 21Shares Binance BNB ETP
Valor: 49645415
ISIN: CH0496454155

ETP: 21Shares Bitcoin Cash ETP
Valor: 47555220
ISIN: CH0475552201

ETP: 21Shares Bitcoin ETP
Valor: 45466400
ISIN: CH0454664001

ETP: 21Shares Chainlink ETP
Valor: 110008347
ISIN: CH1100083471

ETP: 21Shares Decentraland ETP
Valor: 116110269
ISIN: CH1161102699

ETP: 21Shares Ethereum Staking ETP
Valor: 45466402
ISIN: CH0454664027



ETP: 21Shares Fantom ETP

Valor: 116892907

ISIN: CH1168929078

ETP: 21Shares Lido DAO ETP

Valor: 127504331

ISIN: CH1275043318

ETP: 21Shares Maker ETP

Valor: 113520213

ISIN: CH1135202138

ETP: 21Shares Stacks Staking ETP

Valor: 125896904

ISIN: CH1258969042

ETP: 21Shares Staking Basket Index ETP

Valor: 121054889

ISIN: CH1210548892

ETP: 21Shares Tezos Staking ETP

Valor: 49150748

ISIN: CH0491507486

ETP: 21Shares The Sandbox ETP

Valor: 117736100

ISIN: CH1177361008

ETP: 21Shares Uniswap ETP

Valor: 113520209

ISIN: CH1135202096

ETP: 21Shares XRP ETP

Valor: 45466404

ISIN: CH0454664043

(the "Relevant Products")



Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

The Company released an updated Base Prospectus on 28 November 2024, that has been approved by the Swedish Finansinspektionen on 28 November 2024 and deposited for Swiss purposes with BX Swiss AG (regservices.ch) in its capacity as Prospectus Review Office within the meaning of the Financial Services Act on 28 November 2024.

In the course of the update, the Company updated certain aspects, including but not limited to following key changes to the Relevant Products:

A. *Change of parties involved in the structure*

Anchorage Digital Bank N.A. (101 S. Reid Street, Suite 329, Sioux Falls, South Dakota 57103) and BitGo Trust Company Inc. (6216 S Pinnacle Pl #101m Sioux Falls, SD 57108, United States) were added as additional custodians.

These modifications are effective after five exchange trading days from the giving of this Official Notice and all relevant parties are advised to review the amended Base Prospectus in its entirety to ensure understanding of the updated Terms and Conditions.

Further, the Company has appointed KPMG AG (Badenerstrasse 172, 8004 Zurich, Switzerland) as Auditor.

The Company would also like to highlight that since 20 February 2024, the Issuer will not enter into lending arrangements whereby it lends certain Underlyings or Underlying Components to third parties.

A complete and updated version, as well as earlier versions, are available on the Company's official website (<https://21shares.com/ir/prospectus>).

Contact Details:

21Shares AG, attn. Mr. Eric Baumgartner, Pelikanstrasse 37, 8001 Zurich, Switzerland, email: legal@21.co



Further information:

For further information, please refer to the Programme and Base Prospectus dated 28 November 2024, and the respective Final Terms. This Official Notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: etp@21shares.com).

Representative:

Homburger AG

Person: Dr. Benjamin Leisinger

Phone: 043 222 10 00

Fax: 043 222 15 00

E-Mail:

benjamin.leisinger@homburger.ch

Date of publication:

02 December 2024

* * *

This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

This document and the information contained herein is not for publication or distribution into the United States of America and should not be distributed or otherwise transmitted into the United States or to U.S. persons (as defined in the U.S. Securities Act of 1933, as amended (the "Securities Act")) or publications with a general circulation in the United States. This document does not constitute an offer or invitation to subscribe for or to purchase any securities in the United States of America. The securities referred to herein have not been and will not be registered under the Securities Act or the laws of any state and may not be offered or sold in the United States of America absent registration or an exemption from registration under Securities Act. There will be no public offering of the securities in the United States of America.

The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised



or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.



Pelikanstrasse 37
8001 Zurich, Switzerland



info@21shares.com
+41 442.608.660



21.co
21shares.com