

*The below was filed with SIX Exchange on 29 August 2024 in accordance with applicable regulations. The original filing on SIX can be found [here](#). Further, a similar notice was filed with BX Swiss on 29 August 2024 in accordance with applicable regulations. The original filing on BX can be found [here](#).*

**No:** 319384

**Title:** 21Shares AG (the “Company”) - Official Notice regarding an update with regards to the underlying of Exchange Traded Products

### **Relevant Exchange Traded Products**

**ETP:** 21Shares Polygon ETP

**Valor Number:** 112953844

**ISIN:** CH1129538448

**Ticker Symbol:** POLY

**Settlement Currency:** USD

**Place of initial listing:** SIX Swiss Exchange

**Trading Currency on SIX:** USD, CHF, GBP

**ETP:** 21Shares Staking Basket Index ETP

**Valor Number:** 121054889

**ISIN:** CH1210548892

**Ticker Symbol:** STAKE

**Settlement Currency:** USD

**Place of initial listing:** BX Swiss Exchange

**Trading Currency on SIX:** CHF

**Name, registered office and address of the Company:** 21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Pelikanstrasse 37, 8001 Zurich.

As of 27 August 2024, the Products have Polygon (MATIC) as their underlying or part of their underlying with the following weightings:

- 21Shares Polygon ETP (POLY): 100%
- 21Shares Staking Basket Index ETP (STAKE): 5.12%

In summer 2023, Polygon presented Polygon 2.0, a new ecosystem architecture that allows the whole suite of Polygon’s solutions to be interoperable. To secure, coordinate and scale the



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whole network, Polygon has introduced the Polygon Ecosystem Token (POL) as successor of MATIC. On 25 October 2023, the MATIC to POL upgrade was initiated on the Ethereum mainnet where users can migrate their MATIC 1:1 for POL. Source:

<https://polygon.technology/blog/polygon-2-0-milestone-pol-contracts-are-live-on-ethereum-mainnet>

In the second phase, Polygon Labs will have POL replace MATIC as native gas and staking token. On 4 September 2024, all MATIC held in the contracts of the Polygon Plasma Bridge and Staking will be **automatically converted** to POL. This will immediately increase the migration rate to 51+% and move critical functionalities to POL. Source:

[https://polygon.technology/blog/save-the-date-matic-pol-migration-coming-september-4th-everything-you-need-to-know?utm\\_source=twitter&utm\\_medium=social&utm\\_campaign=blog](https://polygon.technology/blog/save-the-date-matic-pol-migration-coming-september-4th-everything-you-need-to-know?utm_source=twitter&utm_medium=social&utm_campaign=blog),  
<https://dune.com/21co/polygon-migration>

21Shares will monitor the automatic conversion of tokens and will upgrade its MATIC tokens to POL tokens only after the successful conversion took place and regulatory approvals were received. The exact date will be announced in line with applicable exchange regulations and investors will be informed via official notice prior to the change.

Please note that due to the staking contract being affected by the automatic conversion, staking MATIC in STAKE was discontinued on 22 August 2024, in line with the index rules. After the migration date has been announced by 21Shares, investors in these ETPs who would like to follow the evolution of the Polygon network do not need to take any action. Investors who do not wish to have their MATIC holdings migrated to POL would need to sell the ETPs prior to the date specified in the official notice that will be released. Please note that the migration is subject to a successful automatic conversion and regulatory approvals.

#### Contact Details:

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#### Further information:

For further information, please refer to the Programme and Base Prospectus dated December 13, 2023, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zurich (email: [etp@21shares.com](mailto:etp@21shares.com)).



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