ARKB

ARK 21Shares Bitcoin ETF

Factsheet as of December 31, 2024

WHY ARKB?

Growth Potential

Bitcoin was the first decentralized currency and is the largest digital asset by market cap (at over $1,200b*). It is well established as a digital store of value with a broad user-base and liquidity. ARKB offers a registered vehicle for this long-term strategic holding.

*Source: Coinmarketcap - Data as of 1st Mar 2024

Registered Exposure to Bitcoin

ARKB provides exposure to bitcoin which is kept in cold storage[1] by one of the largest crypto custodians, offering greater protection than custody options available to individual investors.

Tool For Diversification

Add diversification to a portfolio by adding an asset with low correlation to traditional assets.

Exposure without Complexity

Access to one of the leading digital assets without mastering arcane details of how to trade or store them.

FUND DETAILS

Ticker	**ARKB**
Type	**Digital Asset ETF**
ISIN	**US0409191022**
CUSIP	**409191022**
Primary Exchange	**Cboe BZX Exchange, Inc.**
Inception Date	**January 10, 2024**
Expense Ratio	**0.21%**
Fund AUM	**$ 4,368,092,187.61**
Shares Outstanding	**46690000**
30-Day Median Bid/Ask Spread	**-%**
Sponsor	**21Shares US LLC**
Sub-Advisor	**ARK Investment Management LLC**
Fund Custodian	**Coinbase Custody Trust Company LLC**
Marketing Agent	**Foreside Global Services, LLC**

INVESTMENT OBJECTIVE

The Fund seeks to track the performance of bitcoin, as measured by the performance of the CME CF Bitcoin Reference Rate – New York Variant (the "Index")[2], adjusted for the Trust's expenses and other liabilities.

IMPORTANT DISCLOSURE

The Trust is not an investment company registered under the Investment Company Act of 1940 or a commodity pool for purposes of the Commodity Exchange Act. Shares of the Trust are not subject to the same regulatory requirements as mutual funds. Please see bottom of this factsheet for additional disclosures. ARKB is not suitable for all investors. An investment in ARKB is subject to a high degree of risk, has the potential for significant volatility, and could result in significant or complete loss of investment.

[1] Bitcoin cold storage refers to the practice of keeping bitcoins in offline environments to safeguard them from potential online threats of hacking and theft. Cold storage provides vital protection for both long-term holders and investors against the numerous risks posed by malicious actors online. By keeping bitcoin holdings entirely offline or "in cold storage", users limit potential attack vectors that could compromise funds.

[2] The CME CF Bitcoin Reference Rate – New York Variant (BRRNY) is a once-a-day benchmark index price for Bitcoin. Each day, the BRR aggregates the trade flow of major bitcoin spot exchanges during a specific one-hour calculation window from 3-4PM ET. This one-hour window is then partitioned into 12, five-minute intervals, where the BRR is calculated as the equally-weighted average of the volume-weighted medians of all 12 partitions.

FUND HOLDINGS

NAME	TICKER	SHARES	PRICE	MARKET VALUE	WEIGHT
BITCOIN	**BTC**	**46607.1027**	**$93,730.35**	**$4,368,500,055.11**	**100.00%**

Portfolio holdings should not be considered investment advice or a recommendation to buy, sell, or hold any particular digital asset

FUND PERFORMANCE OF Dec 31, 2024

PERIOD	NAV	MARKET PRICE
3 Month %	+55.19%%	+55.11%%
1 Year %	-	-
3 Years %	-	-
5 Years %	-	-
YTD	+104.05%%	+103.42%%
Since Inception	+104.05%%	+103.42%%
Quarter End (Dec 31, 2024)	-%	-%

The performance data quoted represents past performance and is no guarantee of future results. Investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted. For the most recent month-end performance, please call 646-370-6016 or visit the Fund's website at www.21shares.com.

Investing involves risk, including the possible loss of principal. Shares of any ETF are bought and sold at market price (not NAV) and may trade at a discount or premium to NAV. Shares are not individually redeemable from the Fund and may only be acquired or redeemed from the fund in creation units. Brokerage commissions will reduce returns.

FEE AND EXPENSES BREAKDOWN

EXPENSE RATIO	
Management Fee	0.21%
Total Annual Fund Operating Expenses	0.21%

ASSET ALLOCATION

ASSET	PERCENTAGE
Bitcoin	100%

* Portfolio asset allocation is subject to change, and should not be considered as investment advice or a recommendation to buy, sell, or hold any particular digital asset

CONTACT US

https://21shares.com/en-us
Sales: ETF@21shares.com, 212-223-3460

Investing involves risk, including the possible loss of principal. There is no assurance that the Trust will generate a profit for investors. As the Trust is subject to a high degree of risk, it may not be suitable for all investors.

The Trust is not an investment company registered under the Investment Company Act of 1940 or a commodity pool for purposes of the Commodity Exchange Act. Shares of the Trust are not subject to the same regulatory requirements as mutual funds. These investments are not suitable for all investors. Trusts focusing on a single asset generally experience greater volatility. BTC has experienced periods of extreme volatility, which could negatively impact the Trust. There are special risks associated with short selling and margin investing. Please ask your financial advisor for more information about these risks.

Bitcoin is a relatively new asset class, and the market for bitcoin is subject to rapid changes and uncertainty. Bitcoin is largely unregulated and bitcoin investments may be more susceptible to fraud and manipulation than more regulated investments. Bitcoin is subject to unique and substantial risks, including significant price volatility and lack of liquidity, and theft. The value of an investment in the Trust could decline significantly and without warning, including to zero.

Bitcoin is subject to rapid price swings, including as a result of actions and statements by influencers and the media, changes in the supply of and demand for bitcoin, and other factors. There is no assurance that bitcoin will maintain its value over the long-term.

Failure by the Trust's Bitcoin Custodian to exercise due care in the safekeeping of the Trust's bitcoin could result in a loss to the Trust. Shareholders cannot be assured that the Bitcoin Custodian will maintain adequate insurance with respect to the Bitcoin held by the custodian on behalf of the Trust.

The Trust is not actively managed and will not take any actions to take advantage, or mitigate the impacts, of volatility in the price of bitcoin.
An investment in the Trust is not a direct investment in bitcoin. Investors will also forgo certain rights conferred by owning bitcoin directly.

Shares of the Trust are generally bought and sold at market price (not NAV) and are not individually redeemed from the Trust. Only Authorized Participants may trade directly with the Trust and only large blocks of Shares called "creation units." Your brokerage commissions will reduce returns.

Shares in the Trust are not FDIC insured and may lose value and have no bank guarantee.

This material must be accompanied or preceded by a prospectus. Carefully consider the Trust's investment objectives, risk factors, and fees and expenses before investing. For further discussion of the risks associated with an investment in the Trust please read the Trust's prospectus.

The Marketing Agent is Foreside Global Services, LLC

21Shares US LLC is the Sponsor to the ARK 21Shares ETFs.
21Shares is not affiliated with Foreside Global Services LLC
21Shares is not affiliated with ARK Investment Management LLC

As sub-adviser to the Funds, ARK Invest provides assistance in the marketing of the Shares.

© 2024. 21Shares US LLC. No part of this material may be reproduced in any form, or referred to in any other publication, without written permission.