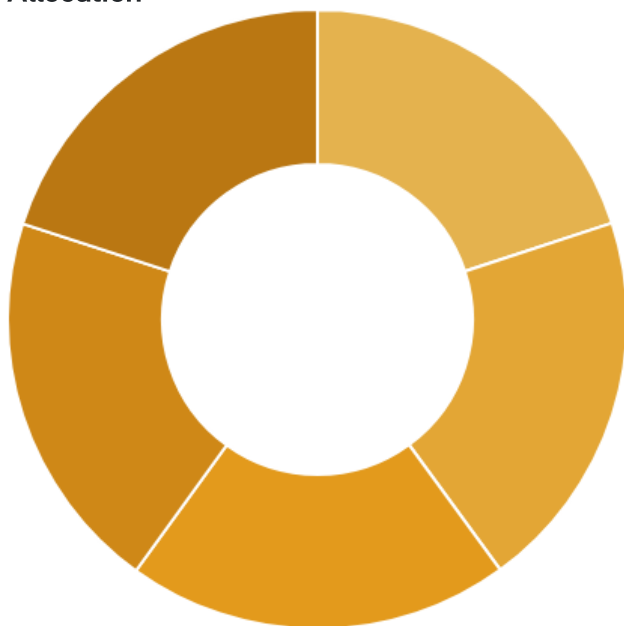




21Shares Crypto Basket Equal Weight ETP (HODLV)

The 21Shares Crypto Basket Equal Weight ETP (Ticker: HODLV) seeks to track the investment results of an equally-weighted index composed of the top 5 largest crypto assets based on market capitalization.

Asset Allocation⁴



■ Bitcoin	19.96%	■ Ethereum	20.00%
■ Binance Coin	20.00%	■ Cardano	20.04%
■ Xrp	20.00%		

Product Statistics

AUM	\$1,081,014.24
Securities Outstanding	55,000
NAV Per Unit	19.655
Inception Date	28 September, 2021

Product Details

Issuer	21Shares AG
Fee	2.5%
VALOR	113520216
SEDOL	BP94P24
ISIN	CH1135202161
Reuters	HODLV.S
WKN	A3GUMV
iNAV	DE000SLODU62
Bloomberg	HODLV SW

Index Guide

Ticker	HODLV
Provider	Vinter
Rebalancing Frequency	Quarterly
Strategy	Rules-based passive index
Data Aggregator	Vinter

Service Providers

Custody	Copper
Market Maker	Flow Traders
Authorized Participants	Flow Traders Jane Street
Collateral Agent	The Law Debenture Trust Corporation PLC

Securitization



21Shares ETP is accessible like stocks on a major exchange with no special set up needed.

Buy the Market



Exposure to the top five crypto assets market that rebalances quarterly to follow the evolution of the crypto space.

Collateralization



21Shares holds the underlying crypto assets in cold storage equal to 100% of the value of the notes at all times.

Safety



Institutional grade security and custody solution using a variety of safety measures including cold-storage, multiple private keys, whitelisting and audit trails.

About 21Shares

Perfectly Swiss, with all the perks.

21Shares is the world's largest issuer of crypto exchange-traded products (ETPs). Our aim is to make purchasing crypto more accessible and efficient. The 21Shares suite of ETPs has simplified access to crypto for both institutional and retail investors in the traditional finance community. 21Shares AG is based in Zug, Switzerland. With its traditions of international neutrality, national sovereignty and regulatory stability, we believe this is the best jurisdiction in the financial world. You can count on Switzerland's privacy, neutrality, and stability when making your crypto investments.

Historical Performance^{1, 3}



Historical Monthly Index Performance³

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec YTD

2021

1) The chart reflects value of a hypothetical \$1000 investment at the inception of the ETP with 2.5% per annum fee deducted, as of 29 September, 2021. 2) Performance calculated using back-tested data. Bitcoin price sourced from CryptoCompare. 3) Index returns are for illustration only. Index returns do not reflect any transaction costs or expenses. One cannot invest directly in an index. Past performance does not guarantee future results. 4) Index asset allocation as of 29 September, 2021 for opening for 29 September, 2021.

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The Base Prospectus has been prepared on the basis that any offer of securities in any member state of the EEA which has implemented the Prospectus Directive will be made pursuant to an exemption under the Prospectus Directive from the requirement to publish a prospectus for offers of securities. Neither the Issuer nor any Initial Authorised Participant has authorised, nor do they authorise, the making of any offer of securities in circumstances in which an obligation arises under the Prospectus Directive (including any relevant implementing measure) for a prospectus to be published.

The Base Prospectus does not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If the laws or regulation of a jurisdiction require that an offering of securities described herein be made by a licensed broker or dealer and any Authorised Participant or any affiliate of any Authorised Participant is a licensed broker or dealer in that jurisdiction, the offering shall be deemed to be made by such Authorised Participant or such affiliate on behalf of the Issuer or holders of the applicable securities in such jurisdiction. The Base Prospectus has been sent to you in an electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently neither the Issuer, the Initial Authorised Participants nor any person who controls them nor any director, officer, employee nor agent of them or affiliate of any such person accepts any liability or responsibility whatsoever in respect of any difference between the Base Prospectus distributed to you in electronic format and the hard copy version available to you on request from the Issuer and the Initial Authorised Participants.

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