



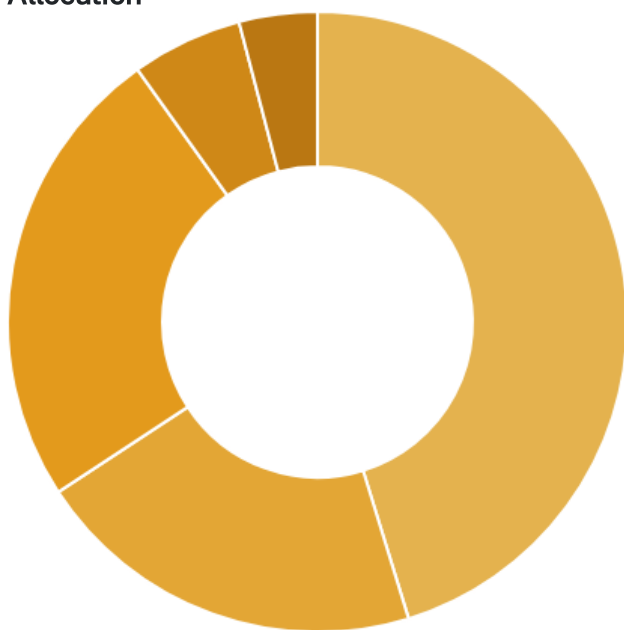
HODL

Factsheet As Of
29 September, 2021

21Shares Crypto Basket Index ETP (HODL)

The 21Shares Crypto Basket Index ETP (ticker: HODL) seeks to track the investment results of an index composed of top 5 crypto currencies ranked by 2050 market capitalization. 2050 market capitalization is calculated using a projected 2050 supply number at current prices.

Asset Allocation⁴



■ Bitcoin	45.25%	■ Ethereum	20.52%
■ Polkadot	24.36%	■ Cosmos	5.79%
■ Cardano	4.08%		

Product Statistics

AUM	\$148,188,650.12
Securities Outstanding	8,935,000
NAV Per Unit	16.584
Daily Change	-4.72%
Inception Date	20 November, 2018

Product Details

Issuer	21Shares AG
Fee	2.5%
VALOR	44568920
SEDOL	BFZ5RL4
ISIN	CH0445689208
Reuters	HODL.S
WKN	A2TT3D
iNAV	DE000SLA7NF0
Bloomberg	HODL SW

Index Guide

Ticker	HODL
Provider	MVIS
Rebalancing Frequency	Monthly
Strategy	Rules-based passive index
Data Aggregator	CryptoCompare

Service Providers

Custody	Coinbase
Market Maker	Flow Traders
Authorized Participants	Flow Traders Jane Street L&S AP Capital GHCO DRW Holdings
Collateral Agent	The Law Debenture Trust Corporation PLC

Securitization



21Shares ETP is accessible like stocks on a major exchange with no special set up needed.

Buy the Market



Exposure to 75% of the crypto assets market that rebalances monthly to follow the evolution of the crypto space.

Collateralization



21Shares holds the underlying crypto assets in cold storage equal to 100% of the value of the notes at all times.

Safety



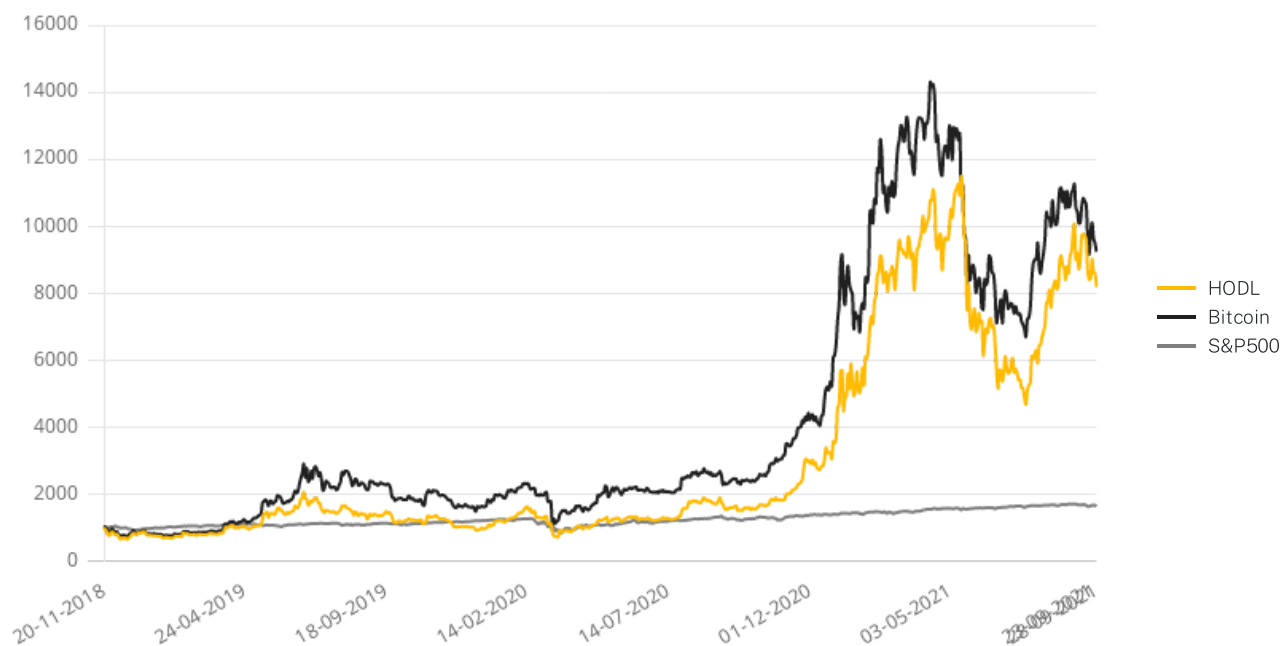
Institutional grade security and custody solution using a variety of safety measures including cold-storage, multiple private keys, whitelisting and audit trails.

About 21Shares

Perfectly Swiss, with all the perks.

21Shares is the world's largest issuer of crypto exchange-traded products (ETPs). Our aim is to make purchasing crypto more accessible and efficient. The 21Shares suite of ETPs has simplified access to crypto for both institutional and retail investors in the traditional finance community. 21Shares AG is based in Zug, Switzerland. With its traditions of international neutrality, national sovereignty and regulatory stability, we believe this is the best jurisdiction in the financial world. You can count on Switzerland's privacy, neutrality, and stability when making your crypto investments.

Historical Performance^{1, 3}



Historical Monthly Index Performance³

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2021	56.7%	39.7%	18.9%	3.9%	-31.2%	-15.9%	2.7%	53.9%	-10.1%				122.2%
2020	32.8%	0.2%	-30.0%	36.6%	2.0%	-3.2%	34.1%	10.9%	-13.2%	15.6%	62.3%	24.0%	277.4%
2019	-12.3%	11.0%	4.3%	19.3%	52.9%	21.1%	-19.4%	-12.8%	-7.7%	10.4%	-20.9%	-7.0%	18.1%
2018												0.7%	

1) The chart reflects value of a hypothetical \$1000 investment at the inception of the ETP with 2.5% per annum fee deducted, as of 29 September, 2021. 2) Performance calculated using back-tested data. Bitcoin price sourced from CryptoCompare. 3) Index returns are for illustration only. Index returns do not reflect any transaction costs or expenses. One cannot invest directly in an index. Past performance does not guarantee future results. 4) Index asset allocation as of 29 September, 2021 for opening for 29 September, 2021.

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The Base Prospectus has been prepared on the basis that any offer of securities in any member state of the EEA which has implemented the Prospectus Directive will be made pursuant to an exemption under the Prospectus Directive from the requirement to publish a prospectus for offers of securities. Neither the Issuer nor any Initial Authorised Participant has authorised, nor do they authorise, the making of any offer of securities in circumstances in which an obligation arises under the Prospectus Directive (including any relevant implementing measure) for a prospectus to be published.

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