

01st March 2021

To Whom It May Concern

The following document constitutes the Final Terms of the Products described herein as part of the 21Shares AG **ETP** Issuance Program in Switzerland. These final terms are historical documents and represent the state of the product on their respective date, i.e. the date of the initial listing. For more up to date information about these products, including any amendment made after the first day of listing on the SIX Swiss Exchange, please see our website and our key information documents.



Hany Rashwan

Chief Executive Officer

FINAL TERMS

PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Products are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); (ii) a customer within the meaning of Directive 2002/92/EC (**IMD**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2010/73/EU, as amended, including by Directive 2010/73/EU (the **Prospectus Directive**).

FINAL TERMS DATED 09 April 2021

21Shares AG

(incorporated in Switzerland)

Issue of
920,000 Products (the **Products**)

pursuant to the Issuer's
Exchange Traded Products Programme

This document constitutes the Final Terms of the Products described herein.

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Terms and Conditions of the Products (the **Conditions**) issued by 21Shares AG (the **Issuer**) set forth in the Base Prospectus dated 13 November 2018, as supplemented by the Supplements thereto dated 15 April 2019 and 3 May 2019 (the **Base Prospectus**). This document constitutes the Final Terms of the Products described herein and must be read in conjunction with the Base Prospectus (and any supplement thereto). Full information on the Issuer and the offer of the Products is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (together with any supplement thereto) is available for viewing at the registered office of the Issuer and on the website of the Issuer (<http://amun.com/en/ir#prospectus>) by selecting Base Prospectus. The Final Terms will be available for viewing at the registered office of the Issuer and on the website of the Issuer (<http://amun.com/en/ir#final-terms>) by selecting Base Prospectus and then Final Terms and the respective Security Code.

The Base Prospectus, together with the Final Terms, constitutes the listing prospectus with respect to the Products described herein for the purposes of the listing rules of the SIX Swiss Exchange. In accordance with article 43 of the Listing Rules of SIX, the Issuer has appointed Homburger AG, located at Prime Tower, Hardstrasse 201, 8005 Zurich, Switzerland, as recognised representative to file the listing application with SIX.

Issue Date	26 June 2019
Series	KEYS
Tranche	1

Date on which Products become fungible	Not Applicable																																	
Aggregate Number of Products represented by this Tranche	920,000																																	
Issue Price	<p>The initial Crypto Asset Collateral as per 09 April 2021, 8:00 CEST is comprised of the following Crypto Assets per Product:</p> <table border="1"> <thead> <tr> <th>Collateral Name</th> <th>Product</th> <th>Weighting</th> </tr> </thead> <tbody> <tr> <td>Bitcoin (BTC)</td> <td>0.000308591</td> <td>76.52%</td> </tr> <tr> <td>Ethereum (ETH)</td> <td>0.001905167</td> <td>16.74%</td> </tr> <tr> <td>Cardano (ADA)</td> <td>0.528124301</td> <td>2.71%</td> </tr> <tr> <td>Litecoin (LTC)</td> <td>0.001103457</td> <td>1.05%</td> </tr> <tr> <td>Bitcoin Cash (BCH)</td> <td>0.000309005</td> <td>0.83%</td> </tr> <tr> <td>Stellar (XLM)</td> <td>0.375240052</td> <td>0.77%</td> </tr> <tr> <td>EOS (EOS)</td> <td>0.01573846</td> <td>0.42%</td> </tr> <tr> <td>Tezos (XTZ)</td> <td>0.01264008</td> <td>0.34%</td> </tr> <tr> <td>NEO (NEO)</td> <td>0.0012</td> <td>0.31%</td> </tr> <tr> <td>Cosmos (ATOM)</td> <td>0.003504536</td> <td>0.31%</td> </tr> </tbody> </table> <p><i>The Issue Price is subject to any applicable fees and commissions of the person offering the Product.</i></p>	Collateral Name	Product	Weighting	Bitcoin (BTC)	0.000308591	76.52%	Ethereum (ETH)	0.001905167	16.74%	Cardano (ADA)	0.528124301	2.71%	Litecoin (LTC)	0.001103457	1.05%	Bitcoin Cash (BCH)	0.000309005	0.83%	Stellar (XLM)	0.375240052	0.77%	EOS (EOS)	0.01573846	0.42%	Tezos (XTZ)	0.01264008	0.34%	NEO (NEO)	0.0012	0.31%	Cosmos (ATOM)	0.003504536	0.31%
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Basket	Not Applicable																																	
Index	<p>Applicable</p> <p>Index: Bitwise Select 10 Large Cap Crypto</p> <p>Index Sponsor: Bitwise Index Services, LLC, a Delaware Limited Liability Company located at 300 Brannan Street, Suite 201, San Francisco CA, 94107</p> <p>Publishing Party: Bitwise Asset Management Inc. https://www.bitwiseinvestments.com/indexes</p>																																	
Underlying Component	<p>As of 09 April 2021, 8:00 CEST, the weightings of the Underlying Components were as follows:</p> <p>Bitcoin Weight: 76.52% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bit-trex, and Poloniex Relevant Currency: USD</p> <p>Ethereum Weight: 16.74% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bit-trex, and Poloniex Relevant Currency: USD</p> <p>Cardano Weight: 2.71% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bit-trex, and Poloniex Relevant Currency: USD</p>																																	

	<p>Litecoin Weight: 1.05% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>Bitcoin Cash Weight: 0.83% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>Stellar Weight: 0.77% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>EOS Weight: 0.42% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>Tezos Weight: 0.34% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>NEO Weight: 0.31% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p> <p>Cosmos Weight: 0.31% Relevant Underlying Exchange: Binance, Coinbase, Kraken, Bitstamp, bitFlyer, Gemini, itBit, Bittrex, and Poloniex Relevant Currency: USD</p>
<p>Redemption Amount</p>	<p><i>The Redemption Amount is calculated as follows:</i></p> $Redemption\ Amount = \sum_{i=1}^n p_i * q_i - rf$ <p><i>Where (for all Crypto Assets (i) in the Index):</i></p> <p><i>n = number of underlying components,</i></p> <p><i>p_i = price of asset sold (USD),</i></p> <p><i>q_i = amount sold,</i></p> <p><i>rf = redemption fee equal to \$150 plus 4 bps of redemption amount per redemption order</i></p> <p>The Redemption Amount may also be subject to additional fees related to, amongst others, the transfer of fiat assets.</p> <p>The Redemption Amount per Product shall not be less than the smallest denomination of the Settlement Currency (<i>i.e.</i>, U.S.\$0.01, €0.01, CHF 0.01, £0.01 or the equivalent in other Settlement Currencies).</p> <p>Redemptions by Authorised Participants pursuant to Condition 5.4 (<i>Redemption at the Option of an Authorised Participant</i>) shall be settled on an in-kind basis unless the Issuer permits such redemption to be settled in accordance with Condition 5.3 (<i>Cash Settlement</i>). The calculation of the Redemption Amount may fluctuate as a result of tracking errors relating to the Underlyings, as described in the section headed "<i>Risk Factors</i>" set out in the Base Prospectus.</p>
<p>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</p>	<p>Investor fee of 2.5% of the aggregate value of the Crypto Asset Collateral annually. Fee will be calculated on a daily basis at 17:00 CET/CEST (the closing time of the SIX Swiss Exchange). Fees related to the Product will be collected in-kind.</p>

Investor Put Date	26 June 2019 in each year, beginning on 26 June 2020
Final Fixing Date	As specified in any Termination Notice

Product Calculation Agent	<p>Name: Ultumus Limited</p> <p>Address: Magnesia House, 6 Playhouse Yard, London EC4V5EX, United Kingdom</p> <p>Ultumus Limited is registered in England with Company number 10428499. It is a global benchmark data provider incorporated in England and with a Singapore subsidiary entity</p> <p>It's Nature of Business (SIC) is noted as 63110 - Data processing, hosting and related activities. This includes the provision of infrastructure for hosting, data processing services and related activities, as well as the provision of search facilities and other portals for the Internet.</p> <p>Ultumus Limited creates daily portfolio composition files in respect of the Products (the PCF) and/or disseminates Indicative Optimized Portfolio Values in respect of the Products (the IOPV values).</p> <p>Ultumus Limited makes no express or implied representation, guarantee or assurance with regard to the quality, accuracy and or/or completeness of the PCF or IOPV values. Ultumus Limited reserves the right to change the methods of calculation or publication of the PCF and/or IOPV values.</p>
Calculation Agent	<p>Name: MG Stover & Co.</p> <p>Address: 1331 17th Street, Suite 720, Denver, Colorado 80202</p>
Index Calculation Agent	<p>Bitwise Index Services, LLC, a Delaware Limited Liability Company located at 300 Brannan Street, Suite 201, San Francisco CA, 94107</p>
Swiss Paying Agent	<p>ISP Securities AG, Bellerivestrasse 45, 8008 Zurich, Switzerland</p>
Additional Paying Agent	<p>Global Paying Agent: Bank Frick & Co Aktiengesellschaft</p>
Cash Settlement	<p>Applicable, other than as set out in Condition 5.4 (<i>Redemption of Products at the Option of an Authorised Participant</i>)</p>
Settlement Currency	<p>USD</p>
Exchange	<p>SIX Swiss Exchange</p>
Exchange Business Day	<p>As indicated in General Terms and Conditions</p>
Market Maker	<p>Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands</p>
Authorised Participant	<p>Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands</p> <p>Jane Street Financial Limited, Floor 30, 20 Fenchurch Street, London EC3M 3BY, United Kingdom</p>

	Each Authorised Participant is expressly named as an Authorised Offeror on the Issuer's website (http://amun.com/en/ir#authorised-participants)
Custodian	The Kingdom Trust Company, 1105 State Route 121 Bypass North, Suite B, Murray, Kentucky 42071
Minimum Investment Amount	Applicable; minimum creation and redemption order is 5,000 Products
Minimum Trading Lot	Applicable; 1 Product
Representative	In accordance with article 43 of the Listing Rules of the SIX Swiss Exchange, the Issuer has appointed Homburger AG, located at Prime Tower, Hardstrasse 201, 8005 Zurich, Switzerland, as recognised representative to lodge the listing application with the SIX Exchange Regulation of the SIX Swiss Exchange.
Significant or material change statement	There has been no significant change in the financial or trading position of the Issuer and there has been no material adverse change in the financial position or the prospects of the Issuer since the date of the Base Prospectus, <i>i.e.</i> , 13 November 2018.
Responsibility	The Issuer accepts responsibility for the information contained in these Final Terms.
Date of Board of Directors approval of issuance	21 June 2019

Signed on behalf of the Issuer:

By: _____

Duly authorised

PART B – OTHER INFORMATION

<i>Listing and admission to trading</i>	Application has been made for the Products to which these Final Terms apply to be admitted to and listed on the SIX Swiss Exchange.
<i>Interests of natural and legal persons involved in the issue</i>	So far as the Issuer is aware, no person involved in the offer of the Products has an interest material to the offer.
<i>Additional Selling Restrictions</i>	Not Applicable
<i>Security Codes</i>	ISIN: CH0475986318 Valor: 47598631
<i>Names and Addresses of Clearing Systems</i>	SIX SIS AG, Baslerstrasse 100, P.O. Box, Olten, 4600, Switzerland
<i>Terms and Conditions of the Offer</i>	Products are made available by the Issuer for subscription only to Authorised Participants
<i>Offer Price:</i>	Not Applicable
<i>Conditions to which the offer is subject:</i>	Offers of the Products are conditional upon their issue and, as between the Authorised Offeror(s) and their customers, any further conditions as may be agreed between them
<i>Description of the application process:</i>	Not Applicable
<i>Description of the possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</i>	Not Applicable
<i>Details of the minimum and/or maximum amount of application:</i>	Applicable ; minimum creation and redemption order is 5,000 Products
<i>Details of the method and time limited for paying up and delivery the Products:</i>	Not Applicable
<i>Manner in and date on which results of the offer are made available to the public:</i>	Not Applicable
<i>Procedure for exercise of any right of pre-emption, negotiability of subscription</i>	Not Applicable

rights and treatment of subscription rights not exercised:	
Whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:	Not Applicable
Name(s) and address(es), to the extent known to the Issuer, of the places in the various countries where the offer takes place:	Switzerland
Name and address of financial intermediary/ies authorised to use the Base Prospectus, as completed by these Final Terms (the Authorised Offerors):	<p>a) Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands;</p> <p>b) Jane Street Financial Limited, Floor 30, 20 Fenchurch Street, London EC3M 3BY, United Kingdom; and</p> <p>c) each Authorised Participant expressly named as an Authorised Offeror on the Issuer's website (http://amun.com/en/ir#authorised-participants)</p>
Risk Factors Relating to the Bitwise Select 10 Large Cap Crypto Index as an Underlying	<i>The information in this section consists only of information provided to the Issuer by Bitwise Index Services LLC. The Issuer accepts responsibility for the accurate reproduction of such information. As far as the Issuer is aware and is able to ascertain from information published by Bitwise Index Services LLC, no facts have been omitted which would render such reproduced information inaccurate or misleading.</i>

	<p>Inclusion Criteria</p> <p>The Bitwise Select 10 Large Cap Crypto Index is an automatically rebalancing index and may at times include Crypto Assets not specifically included in the above description. In such a scenario, an update will be published with additional risks related to any newly-included Crypto Asset underlying.</p> <p>Additional Crypto Assets may satisfy the eligibility criteria for inclusion on the Bitwise Select 10 Large Cap Crypto Index, and Crypto Assets currently included in the Bitwise Select 10 Large Cap Crypto Index may fail to satisfy such criteria. If certain Crypto Assets do not satisfy the required eligibility criteria, this may lead to a situation where less than ten Crypto Assets actually form part of the Underlying Index. Furthermore, the weighting factors applied to each included Crypto Assets may change. In addition, the methodology for determining the composition and weighting of the Bitwise Select 10 Large Cap Crypto Index may be changed, for calculating their respective values in order to assure that the Bitwise Select 10 Large Cap Crypto Index represents an adequate measure of market performance or for other reasons. Any such changes could adversely affect the market value of the Products.</p> <p>Newly-forked assets have separate conditions that they must meet in order to be eligible for participation or for inclusion in the Bitwise Select 10 Large Cap Crypto Index</p> <p>Deviations from the Index Methodology</p> <p>Each Product issued by the Issuer is intended to achieve a return which corresponds generally to the performance, before fees and expenses, of the designated underlying(s) as published by the Publishing Party. There is no guarantee that the Index Calculation Agent will compile the Bitwise Select 10 Large Cap Crypto Index accurately. Neither the Publishing Party nor the Index Calculation Agent provides any assurance or accepts any liability in relation to the quality, accuracy or completeness of data in the Bitwise Select 10 Large Cap Crypto Index, and does not guarantee that it will be in line with the described index methodology. The Issuer's role, as described herein, is to provide a return based on the relevant data provided to it. Consequently, the Issuer does not provide any guarantee for index provider errors. Errors in respect of the quality, accuracy, and completeness of the data may occur and may not be identified and corrected immediately. As a result, gains, losses or costs associated with index-related errors will be borne by the Investors.</p> <p>See “—Data Redundancy”.</p> <p>The Index has no Operating History</p>
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	<p>The Bitwise Select 10 Large Cap Crypto Index is a new index and as such has no operating history. The Index Sponsor retains substantial discretion to change the methodology and data sources that are used to calculate the Bitwise Select 10 Large Cap Crypto Index. The Bitwise Select 10 Large Cap Crypto Index could be calculated in a way that adversely affects the value of the Products.</p> <p>Future Developments and Tracking of the Price of Crypto Assets by the Bitwise Select 10 Large Cap Crypto Index</p> <p>There is no guarantee that the methodology currently used by the Bitwise Select 10 Large Cap Crypto Index will appropriately allow the Bitwise Select 10 Large Cap Crypto Index to track the price of Crypto Assets in the future. Additionally, the Index Calculation Agent has discretion at any time to change the methodology used to calculate the Bitwise Select 10 Large Cap Crypto Index, guidelines used to select trading venues from which trading data is sourced for inclusion in the Bitwise Select 10 Large Cap Crypto Index, and trading venues themselves.</p> <p>Data Redundancy</p> <p>The Issuer, the Administrator and the Product Calculation Agent specified in these Final Terms rely on the Index Calculation Agent to provide relevant index data on daily basis. The Index Calculation Agent has established index calculation disruption procedure to ensure that in case of index disruptions, clients are kept up-to-date and are given specific and understandable explanations for decision directly relating to the disruption, index calculation continues as soon as possible and that Internal processes are not disrupted. In case of Market Disruption Event when pricing data is not available, there is no guarantee that Index Calculation Agent would be able to provide index calculations needed for the Issuer, the Administrator or the Product Calculation Agent to perform its duties and obligations under the General Terms and Conditions and otherwise described in this Base Prospectus.</p> <p>In the case of a major disruption, the day will be considered a non-dealing day. There are no provisions for an alternative index provider.</p> <p>Rebalancing</p> <p>The Bitwise Select 10 Large Cap Crypto Index used to price Products is subject to rebalances of the allocation on a monthly basis and changes to the index calculation methodology. This includes, but is not limited to, changes in the eligibility criteria, data sources or calculation partners.</p>
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Tracking Error and Execution Risk

As part of its daily operations, the Issuer may engage in the trading of Crypto Assets OTC and on exchanges. Scenarios involving such trades include, but not are limited to, rebalancing, where the allocation of the Underlyings are rebalanced to meet the new allocation requirements, forks, where newly-forked Crypto Assets collected may be sold at the next rebalance, and Airdrops, where airdropped assets may be sold at the next rebalance. Slippage may occur when the Issuer executes these trades, which may impact the value of the Collateral.

For Products that are related to the Bitwise Select 10 Large Cap Crypto Index, at the time of rebalancing, execution may not precisely match the index allocation due to discrepancies between the execution price and the Bitwise Cryptoasset Price (CAP) price used to compute the Bitwise Select 10 Large Cap Crypto Index. This may result in a loss of value for Investors.

EU Benchmarks Regulation

With effect from the Issue Date, if the Index Calculation Agent notifies the Issuer that it considers that, as a result of the application of the EU Benchmarks Regulation, any calculation, determination or provision by the Index Calculation Agent of a substitute index value in respect of any index components would be unduly burdensome, it may give a notice to that effect (which notification may be withdrawn by the Index Calculation Agent by notice to the Issuer should it subsequently determine that such calculation, determination or provision is not unduly burdensome), in which event:

- (i) the Issuer may suspend the redemption by Settlement Pricing (but not by Agreed Pricing) of that class for up to 90 days;
- (ii) the Issuer will be required within ten Business Days of receipt of such notice to give notice under the Conditions suspending the right to Redeem Commodity Securities of the relevant class by Settlement Pricing;
- (iii) if such suspension has been in effect for at least 30 days, the Issuer may redeem compulsorily the Commodity Securities of the relevant class on not less than two Business Days' notice; and
- (iv) the Index Calculation Agent will be required to use commercially reasonable efforts to appoint a substitute index provider approved by the Issuer and any other Commodity Contract Counterparty, such approval not unreasonably to be withheld or delayed, within 60 calendar days (or such shorter or longer period as may be agreed) of such notification to the

	<p>Issuer.</p> <p>If the Index Calculation Agent is unable to appoint such a substitute index provider, and the Issuer has not within 75 days of such notification to the Issuer itself either appointed a substitute index provider or appointed a replacement Index Calculation Agent, then either the Commodity Contract Counterparty or the Issuer may elect by giving notice of a Compulsory Cancellation Date that the relevant Commodity Contracts be cancelled on not less than two Business Days' notice (in which event the applicable Commodity Securities will be redeemed).</p> <p>Index Calculation Agent's Potential Conflicts of Interest</p> <p>In acting as Index Calculation Agent, the relevant provider will be obliged to act in good faith and in a commercially reasonable manner, but otherwise its calculations are binding in the absence of manifest error. The role of the relevant provider as Index Calculation Agent may give rise to conflicts of interest, which are adverse to the interests of holders of Products.</p> <p>There are certain actual and potential conflicts of interest that should be considered by prospective investors related to the role of Bitwise Index Services, LLC as the Index provider. Among those are the fact that Bitwise Index Services, LLC is a subsidiary entity of Bitwise Asset Management, Inc., and Bitwise Asset Management, Inc. manages a suit of privately offered private Crypt Asset Funds that are benchmarked to Indexes calculated and disseminated by Bitwise Index Services, LLC. Investors should consider the risk that the Bitwise entities may have a conflict of interest in that Bitwise manages similar investment funds with similar indexes and similar investment policies and that conflicts may arise from the financial benefit that may be greater to the Bitwise entities managed by Bitwise Asset Management (e.g., such funds may generate higher fees), which may provide incentive to favour such funds. Calculation and dissemination of the Index will be carried out in accordance with the Index Methodology as described herein, however, investors should be aware of and consider these risks.</p>
<p>Description of Bitwise Index Services, LLC.</p>	<p>Bitwise Index Services, LLC is a Delaware Limited Liability Company.</p> <p>Bitwise Index Services, LLC is located at 300 Brannan Street, Suite 201, San Francisco, CA 94107.</p> <p>Incorporation, duration</p>

	<p>Bitwise Index Services, LLC. was formed on June fourth, 2018 in the State of Delaware.</p> <p><i>System of law, legal form</i></p> <p>Bitwise Index Services, LLC is a Limited Liability Company formed pursuant to the provisions of the Delaware Limited Liability Company Act, 6 Del. C §18-101, et seq., as it may be amended or succeeded from time to time.</p> <p><i>Purpose</i></p> <p>According to the Limited Liability Company Agreement (the “Agreement”) of Bitwise Index Services, LLC effective as of June 4, 2018, Bitwise Index Services’ purpose is to engage in any and all businesses or activities in which a limited liability company may be engaged under applicable law.</p> <p><i>Register</i></p> <p>Bitwise Index Services, LLC. is formed in the State of Delaware since June 4, 2018.</p> <p><i>Group</i></p> <p>Bitwise Asset Management, Inc., a Delaware corporation, is the sole member and managing member of Bitwise Index Services, LLC.</p> <p><i>Roles of Bitwise Index Services, LLC.</i></p> <p>Bitwise Index Services, LLC. acts as Index Calculation Agent with respect to the Products.</p> <p><i>No Responsibility</i></p> <p>Bitwise Index Services, LLC. has not separately verified the information contained herein other than with respect to itself or the Index. Accordingly, no representation, warranty or undertaking, express or implied, is made and no responsibility or liability is accepted by Bitwise Index Services, LLC or Bitwise Asset Management, Inc. (the sole member of Bitwise Index Services, LLC) as to the accuracy or completeness of the other information contained herein, or any other further information supplied in connection with the Programme or any of the Products or their distribution.</p> <p>The Products will be obligations solely of the Issuer and will not be guaranteed by, or be the responsibility of, any other entity.</p>
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