

1<sup>st</sup> March 2021

To Whom It May Concern

The following document constitutes the Final Terms of the Products described herein as part of the 21Shares AG **ETP** Issuance Program in Switzerland. These final terms are historical documents and represent the state of the product on their respective date, i.e. the date of the initial listing. For more up to date information about these products, including any amendment made after the first day of listing on the SIX Swiss Exchange, please see our website and our key information documents.



Hany Rashwan

Chief Executive Officer

## FINAL TERMS

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Products are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (**EEA**). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, **MiFID II**); (ii) a customer within the meaning of Directive 2002/92/EC (**IMD**), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2010/73/EU, as amended, including by Directive 2010/73/EU (the **Prospectus Directive**).

**FINAL TERMS DATED** 09 April 2021

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### AMUN AG

*(incorporated in Switzerland)*

Issue of

7,080,000 Products (the **Products**)

pursuant to the Issuer's

**Exchange Traded Products Programme**

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This document constitutes the Final Terms of the Products described herein.

### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the General Terms and Conditions of the Products (the **Conditions**) issued by Amun AG (the **Issuer**) set forth in the Base Prospectus dated 13 November 2018 (the **Base Prospectus**). This document constitutes the Final Terms of the Products described herein and must be read in conjunction with the Base Prospectus (and any supplement thereto). Full information on the Issuer and the offer of the Products is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (together with any supplement thereto) is available for viewing at the registered office of the Issuer and on the website of the Issuer (<http://amun.com/en/ir#prospectus>) by selecting Base Prospectus. The Final Terms will be available for viewing at the registered office of the Issuer and on the website of the Issuer (<http://amun.com/en/ir#final-terms>) by selecting Base Prospectus and then Final Terms and the respective Security Code.

The Base Prospectus, together with the Final Terms, constitutes the listing prospectus with respect to the Products described herein for the purposes of the listing rules of the SIX Swiss Exchange. In accordance with article 43 of the Listing Rules of SIX, the Issuer has appointed Homburger AG, located at Prime Tower, Hardstrasse 201, 8005 Zurich, Switzerland, as recognised representative to file the listing application with SIX.

<b>Issue Date</b>	20 November 2018
<b>Series</b>	H
<b>Tranche</b>	1

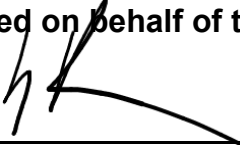
<b>Date on which Products become fungible</b>	Not Applicable																		
<b>Aggregate Number of Products represented by this Tranche</b>	7,080,000																		
<b>Issue Price</b>	<p>The initial Crypto Asset Collateral as per 09 April 2021, 17:00 CET, is comprised of the following Crypto Assets per Product</p> <table border="1"> <thead> <tr> <th>Collateral Name</th> <th>Amount per Product</th> <th>Weighting</th> </tr> </thead> <tbody> <tr> <td>Bitcoin (BTC)</td> <td>0.000156495</td> <td>44.48%</td> </tr> <tr> <td>Polkadot (DOT)</td> <td>0.18007598</td> <td>36.06%</td> </tr> <tr> <td>Ethereum (ETH)</td> <td>0.001321167</td> <td>13.30%</td> </tr> <tr> <td>Stellar (XLM)</td> <td>1.375460858</td> <td>3.23%</td> </tr> <tr> <td>Cosmos (ATOM)</td> <td>0.028948364</td> <td>2.94%</td> </tr> </tbody> </table> <p><i>The Issue Price is subject to any applicable fees and commissions of the person offering the Product.</i></p>	Collateral Name	Amount per Product	Weighting	Bitcoin (BTC)	0.000156495	44.48%	Polkadot (DOT)	0.18007598	36.06%	Ethereum (ETH)	0.001321167	13.30%	Stellar (XLM)	1.375460858	3.23%	Cosmos (ATOM)	0.028948364	2.94%
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<b>Underlying</b>	Amun Crypto Basket Index (HODL5)																		
<b>Basket</b>	Not Applicable																		
<b>Index</b>	<p>Applicable</p> <p><b>Index:</b> Amun Crypto Basket Index (HODL5)</p> <p><b>Index Sponsor:</b> Amun Technologies Limited, International House, 12 Constance Street, London E16 2DQ, a UK private company limited by shares, company number 11429899, parent company of the Issuer</p> <p><b>Publishing Party:</b> Amun AG (<a href="http://www.amun.com/en/index/">http://www.amun.com/en/index/</a>)</p> <p><b>Index Calculation Agent:</b> MV Index Solutions GmbH</p>																		
<b>Underlying Component</b>	<p>As of 09 April 2021, 17:00 CET, the weightings of the Underlying Components were as follows:</p> <p>Bitcoin (BTC)   <b>Weight:</b> 44.48%   <b>Relevant Underlying Exchange:</b> CryptoCompare   <b>Relevant Currency:</b> USD</p> <p>Polkadot (DOT)   <b>Weight:</b> 36.06%   <b>Relevant Underlying Exchange:</b> CryptoCompare   <b>Relevant Currency:</b> USD</p> <p>Ethereum (ETH)   <b>Weight:</b> 13.30%   <b>Relevant Underlying Exchange:</b> CryptoCompare   <b>Relevant Currency:</b> USD</p>																		

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<b>Redemption Amount</b>	<p><i>The Redemption Amount is calculated as follows:</i></p> $\text{Redemption Amount} = \sum_{i=1}^n p_i * q_i - rf$ <p><i>Where (for all Crypto Assets (i) in the Index):</i></p> <p><i>n = number of underlying components,</i></p> <p><i>p<sub>i</sub> = price of asset sold (USD),</i></p> <p><i>q<sub>i</sub> = amount sold,</i></p> <p><i>rf = redemption fee equal to \$150 plus 4 bps of redemption amount per redemption order</i></p> <p>The Redemption Amount may also be subject to additional fees related to the transfer of fiat assets.</p> <p>The Redemption Amount per Product shall not be less than the smallest denomination of the Settlement Currency (<i>i.e.</i>, U.S.\$0.01, €0.01, CHF 0.01, £0.01 or the equivalent in other Settlement Currencies).</p> <p>Redemptions by Authorised Participants pursuant to Condition 5.4 (<i>Redemption at the Option of an Authorised Participant</i>) shall be settled on an in-kind basis unless the Issuer permits such redemption to be settled in accordance with Condition 5.3 (<i>Cash Settlement</i>). The calculation of the Redemption Amount may fluctuate as a result of tracking errors relating to the Underlyings, as described in the section headed "<i>Risk Factors</i>" set out in the Base Prospectus.</p>
<b>Amount of any expenses and taxes specifically charged to the subscriber or purchaser:</b>	<p>Investor fee of 2.5% of the aggregate value of the Crypto Asset Collateral annually. Fee will be calculated on a daily basis at 17:00 CET/CEST (the closing time of the SIX Swiss Exchange). Fees related to the Product will be collected in-kind.</p>
<b>Investor Put Date</b>	20 November in each year, beginning on 20 November 2019
<b>Final Fixing Date</b>	As specified in any Termination Notice
<b>Calculation Agent</b>	<p>Name: MG Stover &amp; Co.</p> <p>Address: 1331 17th Street, Suite 720, Denver, Colorado 80202</p>

<b>Index Calculation Agent</b>	MV Index Solutions GmbH, Kreuznacher Str. 30, 60486 Frankfurt, Germany
<b>Swiss Paying Agent</b>	ISP Securities AG, Bellerivestrasse 45, 8008 Zurich, Switzerland
<b>Additional Paying Agent</b>	Global Paying Agent: Bank Frick & Co Aktiengesellschaft
<b>Cash Settlement</b>	Applicable, other than as set out in Condition 5.4 ( <i>Redemption of Products at the Option of an Authorized Participant</i> )
<b>Settlement Currency</b>	USD
<b>Exchange</b>	SIX Swiss Exchange
<b>Exchange Business Day</b>	As indicated in General Terms and Conditions. Additionally, 22 November 2018 and 23 November 2018 shall also be a Business Day and an Exchange Business Day
<b>Market Maker</b>	Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands
<b>Authorised Participant</b>	Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands Jane Street Financial Limited, Floor 30, 20 Fenchurch Street, London EC3M 3BY, United Kingdom
<b>Minimum Investment Amount</b>	Applicable; minimum creation and redemption order is 5,000 Products
<b>Minimum Trading Lot</b>	Not Applicable
<b>Representative</b>	In accordance with article 43 of the Listing Rules of the SIX Swiss Exchange, the Issuer has appointed Homburger AG, located at Prime Tower, Hardstrasse 201, 8005 Zurich, Switzerland, as recognized representative to lodge the listing application with the SIX Exchange Regulation of the SIX Swiss Exchange.
<b>Significant or material change statement</b>	There has been no significant change in the financial or trading position of the Issuer and there has been no material adverse change in the financial position or the prospects of the Issuer since the date of the Base Prospectus, <i>i.e.</i> , 13 November 2018.
<b>Responsibility</b>	The Issuer accepts responsibility for the information contained in these Final Terms.

<b><i>Date of Board of Directors approval of issuance</i></b>	13 November 2018
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**Signed on behalf of the Issuer:**

By:  \_\_\_\_\_

*Duly authorised*

Hany Rashwan  
CEO  
London Nov 13 2018

**PART B – OTHER INFORMATION**

<b><i>Listing and admission to trading</i></b>	Application has been made for the Products to which these Final Terms apply to be admitted to and listed on the SIX Swiss Exchange
<b><i>Interests of natural and legal persons involved in the issue</i></b>	So far as the Issuer is aware, no person involved in the offer of the Products has an interest material to the offer
<b><i>Additional Selling Restrictions</i></b>	Not Applicable
<b><i>Security Codes</i></b>	ISIN: CH0445689208 Valor: 44568920
<b><i>Names and Addresses of Clearing Systems</i></b>	SIX SIS AG, Baslerstrasse 100, P.O. Box, Olten, 4600, Switzerland
<b><i>Terms and Conditions of the Offer</i></b>	Products are made available by the Issuer for subscription only to Authorised Participants
<b><i>Offer Price:</i></b>	Not Applicable.
<b><i>Conditions to which the offer is subject:</i></b>	Offers of the Products are conditional upon their issue and, as between the Authorised Offeror(s) and their customers, any further conditions as may be agreed between them.
<b><i>Description of the application process:</i></b>	Not Applicable
<b><i>Description of the possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:</i></b>	Not Applicable
<b><i>Details of the minimum and/or maximum amount of application:</i></b>	Applicable; minimum creation and redemption order is 5,000 Products
<b><i>Details of the method and time limited for paying up and delivery the Products:</i></b>	Not Applicable.
<b><i>Manner in and date on which results of the offer</i></b>	Not Applicable.

<b>are made available to the public:</b>	
<b>Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:</b>	Not Applicable
<b>Whether tranche(s) have been reserved for certain countries:</b>	Not Applicable
<b>Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is made:</b>	Not Applicable
<b>Name(s) and address(es), to the extent known to the Issuer, of the places in the various countries where the offer takes place:</b>	Switzerland
<b>Name and address of financial intermediary/ies authorised to use the Base Prospectus, as completed by these Final Terms (the Authorised Offerors):</b>	<ul style="list-style-type: none"> <li>a) Flow Traders B.V. Jacob Bontiusplaats 9, 1018LL Amsterdam, The Netherlands;</li> <li>b) Jane Street Financial Limited, Floor 30, 20 Fenchurch Street, London EC3M 3BY, United Kingdom; and</li> <li>c) each Authorised Participant expressly named as an Authorised Offeror on the Issuer's website (<a href="http://amun.com/en/ir#authorised-participants">http://amun.com/en/ir#authorised-participants</a>)</li> </ul>