

Supplement to Base Prospectus

SUPPLEMENT DATED 1 OCTOBER 2021
TO THE BASE PROSPECTUS DATED 13 NOVEMBER 2020



21Shares AG

(incorporated in Switzerland)

Exchange Traded Products Programme

This sixth supplement (the **Supplement**) to the Base Prospectus dated 13 November 2020 as supplemented by the first supplement dated 21 May 2021, the second supplement dated 21 June 2021, the third supplement dated 25 August 2021, the fourth supplement dated 15 September 2021, and the fifth supplement dated 30 September 2021 (as so supplemented, the **Base Prospectus**), is prepared in connection with the Exchange Traded Products Programme established by 21Shares AG (the **Issuer** or **21Shares**). Capitalized terms used but not defined herein have the meanings assigned to such terms in the Base Prospectus.

The Base Prospectus was approved by SIX Exchange Regulation AG, in its capacity as a review body pursuant to article 52 of the Swiss Financial Services Act dated 15 June 2018 (the **FinSA**) (SIX Exchange Regulation AG in such capacity, the **Reviewing Body**), as a base prospectus within the meaning of article 45 of the FinSA and the issuance programme has been registered as an issuance program for the listing of exchange traded products (the **ETPs** or the **Products**) on the SIX Swiss Exchange in accordance with the listing rules of the SIX Swiss Exchange.

This Supplement is dated, and has been approved by the Reviewing Body as of, 1 October 2021.

This Supplement is supplemental to and should be read in conjunction with the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in this Supplement and (ii) any other statement in or incorporated by reference into the Base Prospectus, as supplemented prior hereto, the statements in this Supplement will prevail.

The Issuer assumes responsibility for the content of this Supplement and declares that the information contained in the Base Prospectus, as supplemented by the Supplement is, to the best of its knowledge, correct and no material facts or circumstances have been omitted therefrom.

AMENDMENTS TO THE "INFORMATION ABOUT THE ISSUER"

The section "Board of Directors" on p. 90 et seq. of the Base Prospectus shall be deleted and replaced with the following:

"Board of Directors"

The Board of Directors is responsible for the management of 21Shares AG's business.

Under Swiss company law, the board of directors has the following non-transferable and inalienable duties:

- (i) overall direction of the company and issuing the necessary directives;
- (ii) determining the way the company is organised;
- (iii) appointing and dismissing the persons entrusted with management and representation and determining the method of signature;
- (iv) ultimate supervision of the persons entrusted with company management;
- (v) organisation of accounting, financial control and financial planning, to the extent that the latter is necessary for management of the company;
- (vi) drawing up the annual report;
- (vii) preparing for the general meeting and executing its decisions, and
- (viii) notifying the judiciary should the company become over-indebted.

The Board of Directors currently comprises two members (including the Chairman), both of which are executive directors.

The following table lists the Board of Directors of 21Shares AG:

Name	Position held
Hany Rashwan	Chairman
Ophelia Snyder	Director

The business address of the directors of 21Shares AG is Dammstrasse 19, 6300 Zug, Switzerland. "

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