

The below was filed with SIX Exchange on 10 March 2023 in accordance with applicable regulations. The original filing can be found [here](#).

Official Notice

Nr.:

291923

Title:

Exchange Traded Products of 21Shares AG (the Company) – Termination Notice for Exchange Traded Products of the Company.

Ticker Symbols | ISINs | Valor Numbers:

SPBTC | CH1194038563 | 119403856

SPETH | CH1194038571 | 119403857

LAY1 | CH1183559926 | 118355992

USDY | CH0577286005 | 57728600

(the Affected Products)

Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Dammstrasse 19, 6300 Zug.

Terms used in this Notice but not otherwise defined shall have the meaning given to them in the Base Prospectus of the Issuer dated November 14, 2022, as supplemented from time to time (the Base Prospectus).

Termination Notice:

The Affected Products have been issued by the Company under its Exchange Traded Products Programme (the Programme) dated November 13, 2018, or as updated on November 13, 2019 or as further updated on November 13, 2020, or as further updated on November 12, 2021, or as further updated on November 14, 2022.



The Issuer is 21Shares AG. On November 13, 2018, the Company established, or on November 13, 2019 updated, or on November 13, 2020 further updated or on November 12, 2021 further updated, or on November 14, 2022 further updated, the Programme for the issuance of Exchange Traded Products such as the Affected Products. The Final Terms relating to the Affected Products specify the detailed terms applicable to such Series of Affected Products.

The Board of Directors of the Company (the “Board”) considers the future prospects for each of the Affected Products to be limited and insufficient to warrant continued operation.

The Issuer has therefore decided to exercise its right as set out in Condition 5.1 (Termination and Redemption of Products by the Issuer) to terminate and redeem the Affected Products in whole at any time, at the Issuer's sole discretion and without any further consent or approval by the Investors.

The last trading day on SIX Swiss Exchange is Thursday, April 6, 2023, with the Affected Products delisted after market close of April 6, 2023. The Final Fixing Date for the Affected Products, on which the Redemption Amount to be paid to the Issuer is determined, is April 17, 2023. The Redemption Date is April 18, 2023. As per the Terms and Conditions, the Redemption Amount will be calculated in accordance with the formula set out in the Final Terms applicable to the Affected Products. The Redemption Amount will be announced on April 18, 2023.

Further information:

For further information, please refer to the Programme and Base Prospectus dated November 14, 2022, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zug (email: etp@21shares.com).

Representative:

Homburger AG



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This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

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The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.



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