

The below was filed with SIX Exchange on 10 March 2023 in accordance with applicable regulations. The original filing can be found here.

Official Notice

Nr.:

291922

Title:

Exchange Traded Products of 21Shares AG (the Company or the Issuer) – Delisting of Exchange Traded Products of the Company

Ticker Symbols | ISINs | Valor Numbers | Trading Currencies:

LUNA | CH1145931015 | 114593101 | USD, CHF, EUR

(the Affected Products)

Name, registered office and address of the Company:

21Shares AG is a stock corporation under the laws of Switzerland. It has its registered office and address at Dammstrasse 19, 6300 Zug.

Terms used in this Official Notice but not otherwise defined shall have the meaning given to them in the Base Prospectus of the Issuer dated November 14, 2022, as supplemented from time to time (the Base Prospectus).

Delisting of the Affected Products:

The Affected Products have been issued by the Company under its Exchange Traded Products Programme (the Programme) dated November 13, 2018, or as updated on November 13, 2019 or as further updated on November 13, 2020, or as further updated on November 12, 2021, or as further updated on November 14, 2022.

The Issuer is 21Shares AG. On November 13, 2018, the Company established, or on November 13, 2019 updated, or on November 13, 2020 further updated or on November 12, 2021 further updated or on November 14, 2022 further updated, the Programme for the issuance of Exchange Traded Products such as the Affected Products. The Final







Terms relating to the Affected Products specify the detailed terms applicable to such Series of Affected Products.

The Issuer suspended trading in the Affected Products on May 13, 2022. Trading in the Affected Products was not resumed as the NAV of the Affected Products continued to be well below the minimum tick size required to trade. The Issuer now intends to delist the Affected Products effective as of June 12, 2023. Investors remain invested in the Affected Products with an annual put option to exit the position.

The Issuer may, in its discretion, consider offering future cash tenders for the Affected Products. The Issuer may also consider to exercise its right as set out in Condition 5.1 (Termination and Redemption of Products by the Issuer) to terminate and redeem the Affected Products in whole at any time, at the Issuer's sole discretion and without any further consent or approval by the investors

Offering restrictions:

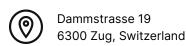
No action has been or will be taken by the Issuer that would permit a public offering of any Products or possession or distribution of any offering material in relation to any Products in any jurisdiction where action for that purpose is required. No offers, sales, resales, or deliveries of any Products or distribution of any offering material relating to any Products may be made in or from any jurisdiction except in circumstances which will result in compliance with any applicable laws and regulations and which will not impose any obligation on the Issuer.

Further information:

For further information, please refer to the Programme and Base Prospectus dated November 14, 2022, and the respective Final Terms. This official notice neither constitutes a prospectus nor advertisement within the meaning of the Financial Services Act. Copies of the prospectus and any supplements thereto, if any, as well as copies of all transaction documents are available free of charge at 21Shares AG, Zug (email: etp@21shares.com).

Representative:

Homburger AG









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Date of publication: 10 March 2023

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This document is not an offer to sell or a solicitation of an offer to buy or subscribe for securities of 21Shares AG.

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The products are exchange traded products, which do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (CISA), as amended, and are not licensed thereunder. Therefore, the products are neither governed by the CISA nor supervised or approved by the Swiss Financial Market Supervisory Authority FINMA (FINMA). Accordingly, Investors do not have the benefit of the specific investor protection provided under the CISA.



